



European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

July 2026

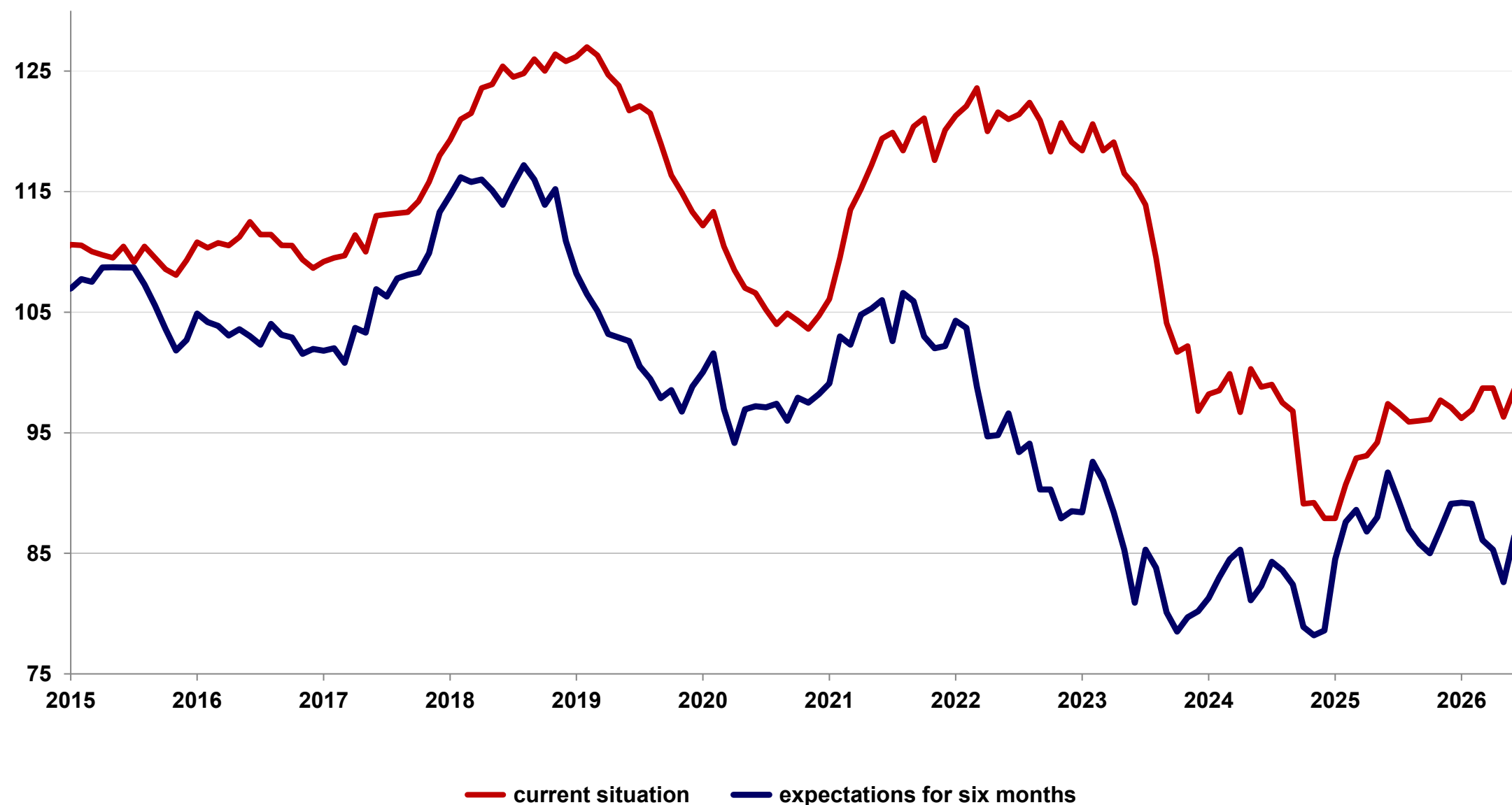


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – July 2026



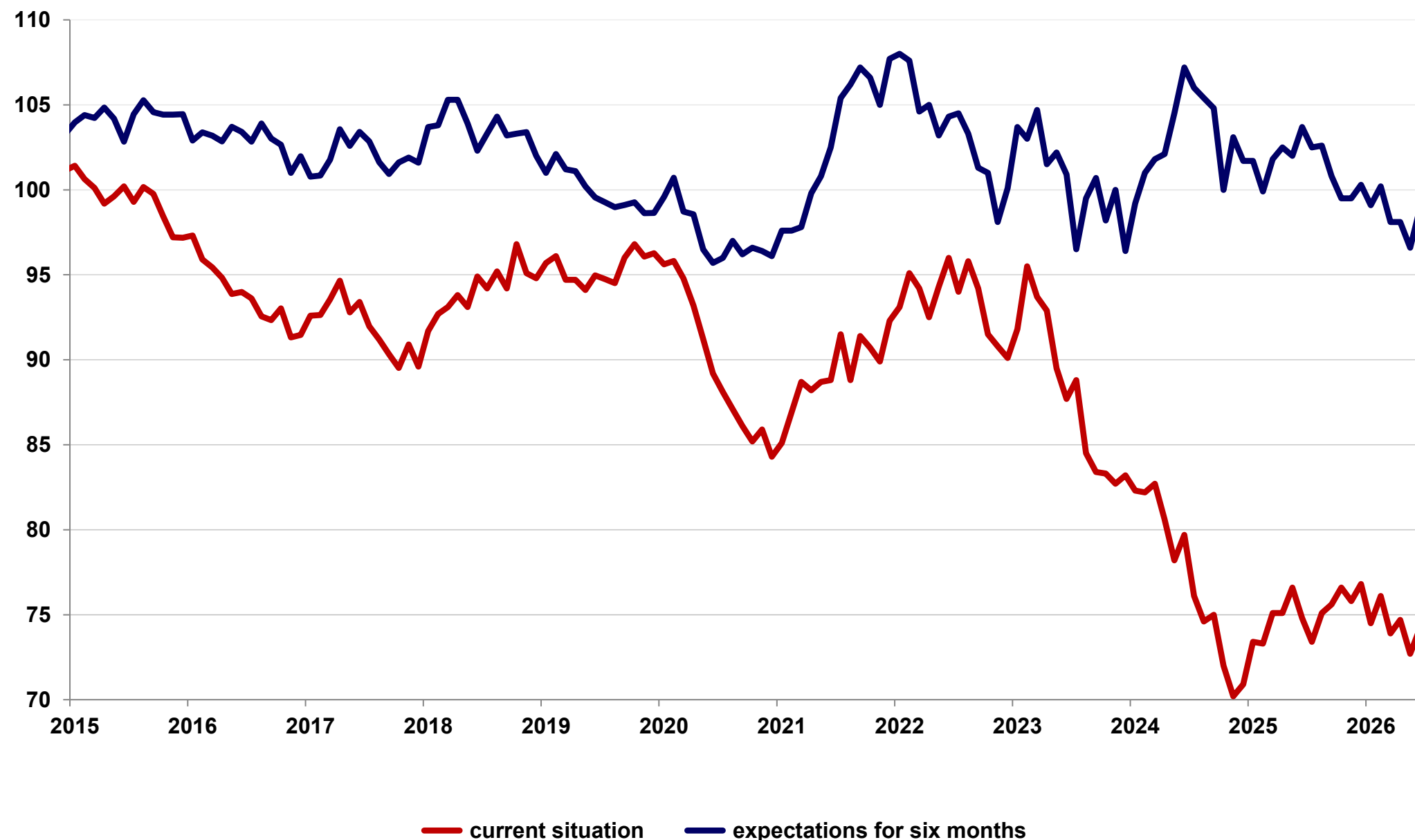
The assessment of the current business situation of the European iron foundries increased in July by 1.4 point to reach a level of 100.0 index points. Expectations for the next six months decreased by 1.1 point, reaching to 85.3 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – July 2026



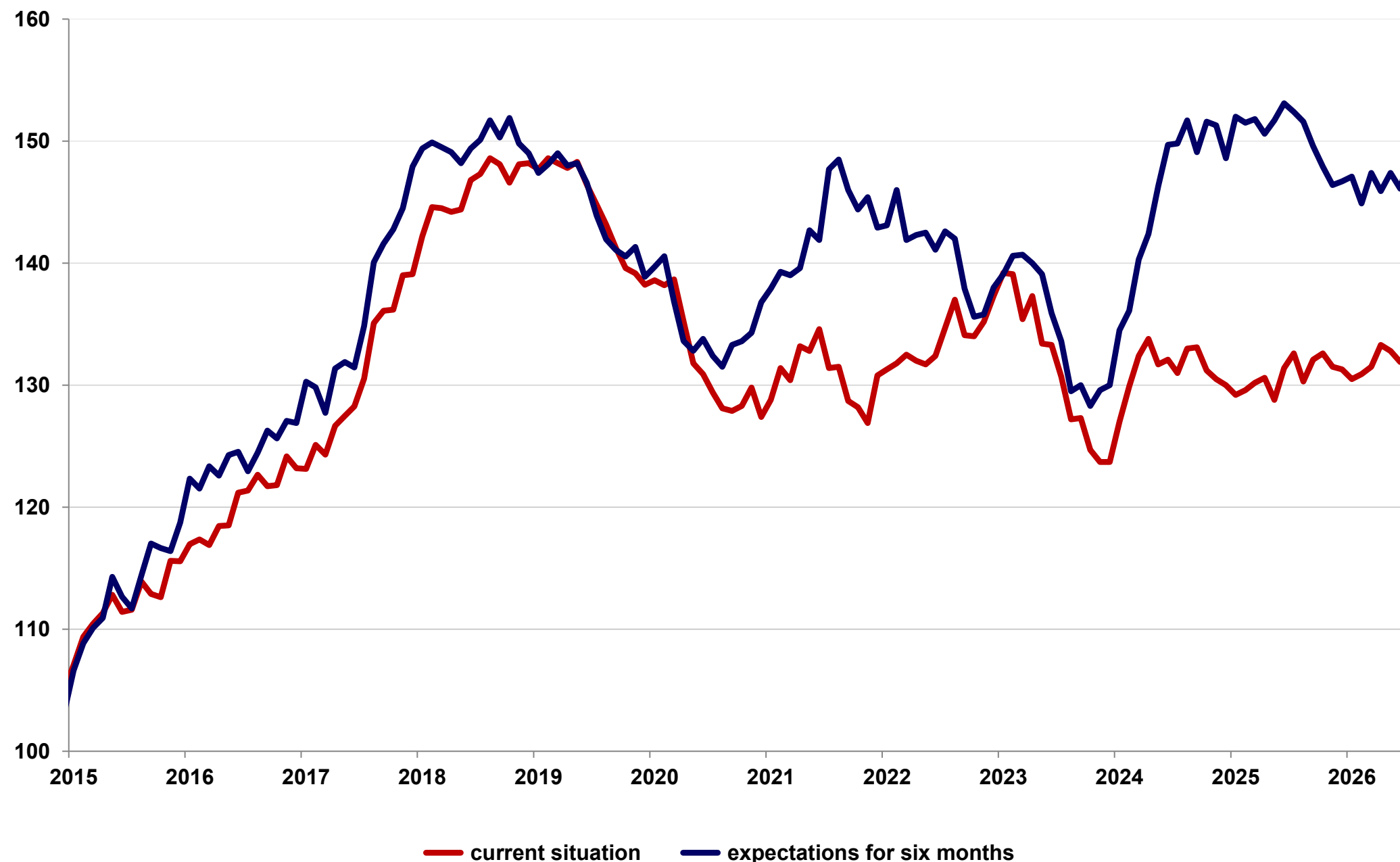
The assessment of the current business situation of European steel foundries increased by 0.1 point and reached a level of 74.3 index points in July 2026. The expectations for the next six months decreased by 1.3 point and reached 97.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – July 2026



In July 2026 the assessment of the current business situation of European non-ferrous foundries increased by 1.3 points. The index value now stands at 133.2. index points. Expectations for the next 6 months, at the same time increased by 2.9 points to an index value of 149.0.

Source EFF, Index 2010 = 100, country weight based on production 2020